

Do's

➤ Carry out due diligence of stock broker
➤ Read the Account Opening form carefully and understand the terms and conditions envisaged in it
➤ Be familiar with the rules, regulations, guidelines, circular and bye laws of the regulators
➤ Provide your own email id and mobile number in the account opening form
➤ Before deciding to buy stock of any company, check its credentials and fundamentals
➤ Have your investment strategies commensurate with your risk bearing capacity as certain F&O products carry higher leveraging risk.
➤ Give proper instruction while placing trades and it should not be authorized also by any third person
➤ Make payment only from your own Bank account in the name of "Bajaj Financial Securities Limited".
➤ Provide shares or pay-in/margin only from your own DP Account in the name of Bajaj Financial Securities Limited".
➤ Payment for margin and outstanding debit shall be made immediately to avoid liquidation of securities and charging of interest
➤ All communication from BFSL including contract notes, trade SMS/email, statement of account, margin shortfall mailers etc. shall be read properly and any doubt shall be raised to customer service department immediately
➤ Update your contact details including address, mobile number, email ID etc. immediately in case of any change
➤ Updation of financial statement on an annual basis is mandatory regulatory requirement.
➤ Market investment decision should be based on sound investment decision and judicious reasoning
➤ Be alert all the time and exercise caution while dealing with suspicious entity/intermediary and don't fall prey to fraudsters.

Don'ts

➤ You must not share your login/trading password with anyone including any of the employees/agents/representatives of Bajaj Financial Securities Limited (BFSL)
➤ Don't pay cash for settling any of your transactions
➤ Refrain from investing based on rumours or tips
➤ Never handover blank signed delivery instruction slips or cheque to any person including the employees/agents/representative of BFSL
➤ Never trade with unregistered intermediary
➤ Never leave any blank spaces /requirements in the account opening form
➤ Don't invest in any company without fundamentally assessing the risk and return associated with it. Desist in investing in penny stocks, or any scrip based on unauthenticated news or indulging in synchronize trades or any trades which has potential to disturb the capital market
➤ Don't blindly follow any advertisements without understanding the fall back, if any
➤ Don't make cash payment or issue a cheque in the name of any employee of BFSL or any other person in respect of the transactions