

To,

Bajaj Financial Securities Limited
Unit 2, Tower B, Second Floor,
Mantri IT Park, Opposite Inorbit Mall,
Nagar Road, Viman Nagar,
Pune, MH 411014

Date:

Sub: Activation of additional trading segment for Client Code/UCC Code : _____

Dear Sir/Madam,

This is in regards with my/us trading account allotted in the name of _____, with Client Code/
UCC Code _____ by Bajaj Financial Securities Limited.

Requested to kindly activate the following segment/exchange that has been signed across in addition to the segment/exchange opted earlier by me/us.

Segments		
Exchange	Equity Cash	Equity F&O
BSE		
NSE		
BSE Star MF		

I/We further confirm having read and understood the below terms and conditions

1. Brokerage and other charges in the selected segment of the Exchange shall be charged as per attached brokerage sheet.
2. In case of Non-Individual Account, We have also enclosed herewith the certified true copy of Board trading (Corporate/Trust)/Authority Letter (Partnership Firm) for on above mentioned segment/Exchange.
3. If the user is opting for Equity F&O, I/We have enclosed any one of the following documents (tick one which has been submitted):
 - a. Copy of ITR Acknowledgement
 - b. Copy of annual accounts
 - c. Salary Income - Salary slip, copy of Form 16
 - d. Net Worth certificate
 - e. Copy of Demat Account Holdings statement
 - f. Bank account statement for last 6 months

Thanking you,
Client Signature

TARIFF SHEET (INDIVIDUAL)

TRADING TARIFF SHEET

TARIFF STRUCTURE				
Future Segment	Equity Cash		Equity F&O	
	Intraday	Delivery	Futures	Options
Future Segment				

Other Charges:

Documentation/processing charges	
Delivery Instruction charges	
Cheque Bounce/Cancellation/Return	

Terms and Conditions:

- SEBI Turnover Fees, STT, Goods and Service Tax (GST), Stamp Duty, & Transaction Charges will be levied separately from brokerage as applicable from time to time.
- There will be a broking AMC of Rs. _____ - will be applicable. The broking AMC will be free for first year from the date of activation.
- In addition to the mentioned above, other charges levied on account of Issue of Duplicate Statements, Interest Charges etc. may be recovered from your account.
- BFSL reserves the rights to change the brokerage as well as other tariff from time to time under intimation to client.

DEPOSITORY TARIFF SHEET:

TARIFF STRUCTURE			
Scheme Particular	Regular Account	BSDA (Holding Value <= Rs. 50,000/-)	BSDA (Holding Value from Rs. 50,001/- to Rs. 2,00,000/-)
Account Opening Charges	NIL	NIL	NIL
Account Maintenance Charges (AMC)	Rs. 899/-	NIL	Rs. 100/-
Account Administration Charges (AAC)	Rs. 199/-	NIL	NIL
Tax Charges towards shares sold within BFSL	NIL	Rs. 50 or 0.05% (whichever is high)	Rs. 50 or 0.05% (whichever is higher)
Off market Transfer within BFSL	Rs. 30 or 0.03% (whichever is higher)	Rs. 50 or 0.05% (whichever is higher)	Rs. 50 or 0.05% (whichever is higher)
Off Market Transfer outside BFSL	Rs. 40 or 0.04% (whichever is higher)	Rs. 50 or 0.05% (whichever is higher)	Rs. 50 or 0.05% (whichever is higher)

Common Tariff applicable to all Scheme

Dematerialization	Rs. 50/- per request + Rs. 50/- per certificate
Rematerialization	Rs. 35/- per certificate or per 100 shares and part there of which ever is higher and Rs. 25/- per Restate of Statement of Account Redemption
Pledge/Unpledge/Closure/Invocation	Rs. 35/- OR 0.02% which ever is higher per ISIN request.

- The first year, AAC and AMC will be charged on pro rata basis from the month of account opening. Subsequently, it will be charged annually in the month of April for next financial year.
- In case the account is closed during the year, AMC for the remaining quarter ending upto December will be refunded to the client. However, AAC charges will not be scheme.
- Rates are subject to revision from CDSL/NSDL. DP reserves the right to amend the tariff at any given point of time. Goods and Service Tax (GST) will be charged extra as per regulation.
- Minimum Brokerage per order of Rs. 25 (Subjected to a maximum of 2.5%) or maximum slab as per regulatory guideline will be levied
- Rs. 50/- will be charged to client for new DIS book.
- Rs. 50/- will be charged toward per Demat rejection case.
- Rs. 30/- per Inter Settlement pool to pool charges for pay out shares received in BFSL Pool account will be charged.
- Currently, I/We want to open regular Demat account. I/We are aware that my/our regular Demat account will be converted to BSDA as per SEBI circular No. CIR/MRD/DP/20/2015 dated 11th December, 2015 at the end of billing cycle if the same is eligible for the BSDA as per SEBI guideline. Despite this, in subsequent years, I/We hereby request you to allow me/us to continue the said demat account under normal scheme as availed by me/us at the time of Account Opening/Modified (if any) to avail regular DP services. If I/we wish to convert the said demat account to BSDA, I/we shall intimate the same to BFSL.
- I/we are aware of BSDA (Basic Service Demat Scheme) facility as per SEBI Circular No. CIR/MRD/DP/22/2012 dated 27th August, 2012. If I wish to open the Demat account under BSDA scheme then I/We will make a separate request to avail the same services.
- BSDA scheme is applicable only for Individual Clients.
- BFSL reserves the rights to change the Brokerage as well as other tariff from time to time under intimation to client. You may check the prevailing rate applicable to you through your secured client login.
- Bajaj Financial Securities Limited reserves the right to freeze Demat account for debit transactions in case account holder(s) fail to pay service charges by due date mentioned in bills or do not maintain adequate balance in Savings/ Current Account for the same as the case may be. There will be charge applicable to the tune of Rs. _____ for resumption of services. The services will be resumed after a minimum of _____ days from the date of receipt of request received at a Depository's (CDSL/NSDL) office.
- Details of your secured login will be given in Welcome Letter/email send to you upon activation of your account with BFSL.

I/We declare that I/We have read, understood & agreed for the tariff charges and T&C's mentioned above.

Signed for and on behalf of	1st Holder Signature	2nd Holder Signature	3rd Holder Signature
Signature			

TARRIF SHEET (NON - INDIVIDUAL)

TARIFF STRUCTURE				
Future Segment	Equity Cash		Equity F&O	
	Intraday	Delivery	Futures	Options
Brokerage rate (%)				

Other Charges:

Documentation/processing charges	
Delivery Instruction charges	
Cheque Bounce/Cancellation/Return	

Terms and Conditions:

- SEBI Turnover Fees, STT, Goods and Service Tax (GST), Stamp Duty, & Transaction Charges will be levied separately from brokerage as applicable from time to time.
- There will be a broking AMC of Rs. _____ - will be applicable. The broking AMC will be free for first year from the date of activation.
- In addition to the mentioned above, other charges levied on account of Issue of Duplicate Statements, Interest Charges etc. may be recovered from your account.
- BFSL reserves the rights to change the brokerage as well as other tariff from time to time under intimation to client.

DEPOSITORY TARIFF SHEET:

Scheme Particular	Regular Account
Account Opening Charges	NIL
Account Maintenance Charges (AMC)	Rs. 2500/-
Account Administration Charges (AAC)	Rs. 799/-
Tax Charges towards shares sold within BFSL	NIL
Off market Transfer within BFSL	Rs. 25 or 0.03% (whichever is higher)
Off Market Transfer outside BFSL	Rs. 40 or 0.04% (whichever is higher)

Common Tariff applicable to all Scheme

Dematerialization	Rs. 50/- per request + Rs.50/- per certificate
Rematerialization	Rs. 35/- per certificate or per 100 shares and part there of which ever is higher and Rs. 25/- per Restate of Statement of Account Redemption
Pledge/Unpledge/Closure/Invocation	Rs. 35/- OR 0.02% which ever is higher per ISIN request.

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Signed for and on behalf of	1st Holder Signature	2nd Holder Signature	3rd Holder Signature
Signature			